



# HOSPITALITY FMVA

Financial Modelling • Valuation • Analysis

## 5-Year Financial Model

Strictly Confidential

### Table of Contents

[Capital Budget](#)

### Notes

This Excel model is designed by HFMVA

All content is Copyright material of HFMVA

<https://HFMVA.com/>

© 2023 Hospitality FMVA

All rights reserved. The contents of this publication, including but not limited to all written material, content layout, images, formulas, and code, are protected under international copyright and trademark laws. The information contained in this document is based on assumptions and must be used for informational purposes only. It is very important to do your own financial analysis before making any investment decision. You should take independent financial advice from a professional and verify, any information that you receive.

## Instructions & Tips:

Before you begin work, [save this workbook](#) to create a working copy using the File, Save As command.

Only the golden tan-coloured data and the category sheet entry cells in each worksheet can be changed. The remainder of the worksheets in this file has been protected.

To customize a worksheet, you must first Un-Protect it.

- This template is fully functional in its protected state. You will not need to unprotect any of the worksheets to use it. Unprotecting a worksheet can expose it to inadvertent formula changes and incorrect calculations.
- To Un-Protect a worksheet, go to the Excel menu bar and select Review, then click on the icon above "Unprotect Sheet" to make the sheet available. (If you are using an earlier version of Excel, refer to your software documentation.)
- When prompted, enter the password [HFMVA.com](#) just as you see it here.
- Once a worksheet is unprotected, you can make any changes you wish. Always save a backup of the original workbook before making changes to the worksheets.
- After you have made your changes, you can re-protect the worksheet using a unique password if you wish.

Hard Coded Values

[Blue Colour](#)

Formulas

[Black Colour](#)

## Section Description

**LAND & BUILDING:** Consider all expenses related to venue demolition, construction preliminaries, civil work, fit-out, MEP, HVAC, soundproofing, acoustic installation, network DATA & CCTV, FF, FA, and Fire suppression system. acoustic installation, data, CCTV network work, FF, FA, and Fire suppression system.

**BAR/KITCHEN/SERVICE EQUIPMENT & UTENSILS:** Consider, kitchen, bar, service, stewarding, equipment and utensils, cutlery, crockery and glassware, Laundry & Linen, and back office equipment.

**FURNITURE FIXTURE & DECORE :** Consider furniture, fixture, decor, umbrellas, landscaping, service stations, reception area, and games

**PROFESSIONAL SERVICES:** Consider consultancies such as, food, beverage, branding, graphic, legal, accounting, finance, sound, light, air conditioning, and project management

**ORGANIZATIONAL & DEVELOPMENT:** Consider, key money, security deposits DEWA, food suppliers deposits, beverage suppliers deposits, company formation, trade license, IP registrations, franchise fees, insurance policies, Alcohol license, smoking license, DCD license, SIRA license, domain name, web-hosting, emails, telephone, landline and mobile numbers.

**INTERIOR FINISHES & EQUIPMENT & SOFTWARES:** Consider, sound system, lighting system, specialty decor Items, photography and videography equipment, telephone & reservation system, I PAD- POS- printers-server-access points-routers-CCTV system & video guard, software and license, computers and laptops, charges, office printers, money counting machine, and safe box.

**EXTERIOR FINISHES & EQUIPMENT:** Consider, terrace landscaping, exterior signage, totem signs, direction signages and menu boards

**PRE\_OPENING EXPENSES:** Consider all pre-opening expenses

## COST CLASSIFICATION

**ASSETS:** The International Financial Reporting Standards (IFRS) framework defines an asset as follows: An Asset is a resource controlled by the company as a result of past events and from which future economic benefits are expected to flow to the company.

**START-UP:** Startup costs are the expenses incurred during the process of creating a new business.

**INVENTORY:** Food, Beverage & Packaging

**PRE-PAID EXPENSES:** Expenses that has been paid for in advance but not yet incurred.

**DEPOSITS:** A deposit can be an amount of money used as a security or collateral. This money can be held in a bank account or **encashed**



